



THEFT PASS

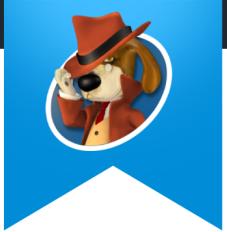
SYNOPSIS



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This “Confidential Business Synopsis” is not intended to answer or address every possible question however the TheftPass Team has created secondary information that is available upon request.



Introduction to TheftPass

Thank you for taking the time to read our “Confidential Business Synopsis” and for your interests in Theft Pass. Theft Pass is an innovative start-up that **Provides real-time mobile device Consumer Protection.**

Our small yet impressive Team has worked tirelessly to develop a user friendly online **consumer protection** platform **which is further enhanced by an extremely powerful** mobile application initially developed for Android based mobile phones and tablets, and that which is ready for launch.

There are **three** elements to TheftPass. First, the TheftPass mobile device data check and certification combine to form our **Core Business**. **TheftPass empowers consumers by providing them with our device background check before making any device purchase**. The TheftPass Background Certification will become the global standard for mobile device consumer protection - "Show me the TheftPass!", think CARFAX.

Secondly, the powerful GoMAX Mobile App which is subscription based, and provides the consumer with the ability to recover their lost or stolen devices whilst further enhancing our acquisition of registered devices into the [TheftPass.com](#) database. Lastly, (Coming Soon!) the TheftPass Marketplace Portal where registered TheftPass.com users can list their mobile devices for sale on a number of our partnered Online Stores. When listed through [TheftPass.com](#) their devices will carry the exclusive TheftPass Background Certification which indicates to all consumers the device has not been reported stolen, blacklisted, locked or Kill Switched by the original owner.

Mobile Device Theft is a global epidemic with little to no protection for the Consumer. TheftPass is the solution! **From the TheftPass Device Background Certification, to the GoMAX app and its ability to Live Locate, remotely lock/unlock, recover your valuable data, send real-time screen messages, take Live Streaming Video/Pictures in stealth mode, wipe all data, send and Alarm, Share Remotely Captured Pictures and Videos on Facebook, Twitter, YouTube, and much more.**

Based in California TheftPass is preparing for a National launch which will encompass one or more phases of capitalization. As a start-up TheftPass realizes it is impossible to expect others to embrace “set in stone” performance predictions or even expectations however this presentation has been designed to incorporate the dynamics of natural evolution. As a result TheftPass has positioned itself not to over promise and under deliver and this is a positive we are excited about as we seek to attract others like you.

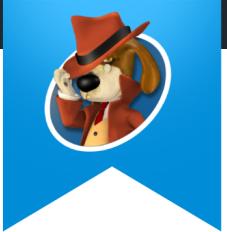
Upon your review please feel free to contact John-David Enright, CEO of TheftPass or Ephraim Lindenbaum, Board Member for additional information and/or to discuss your involvement.

Thank you,

The TheftPass Team

www.TheftPass.com



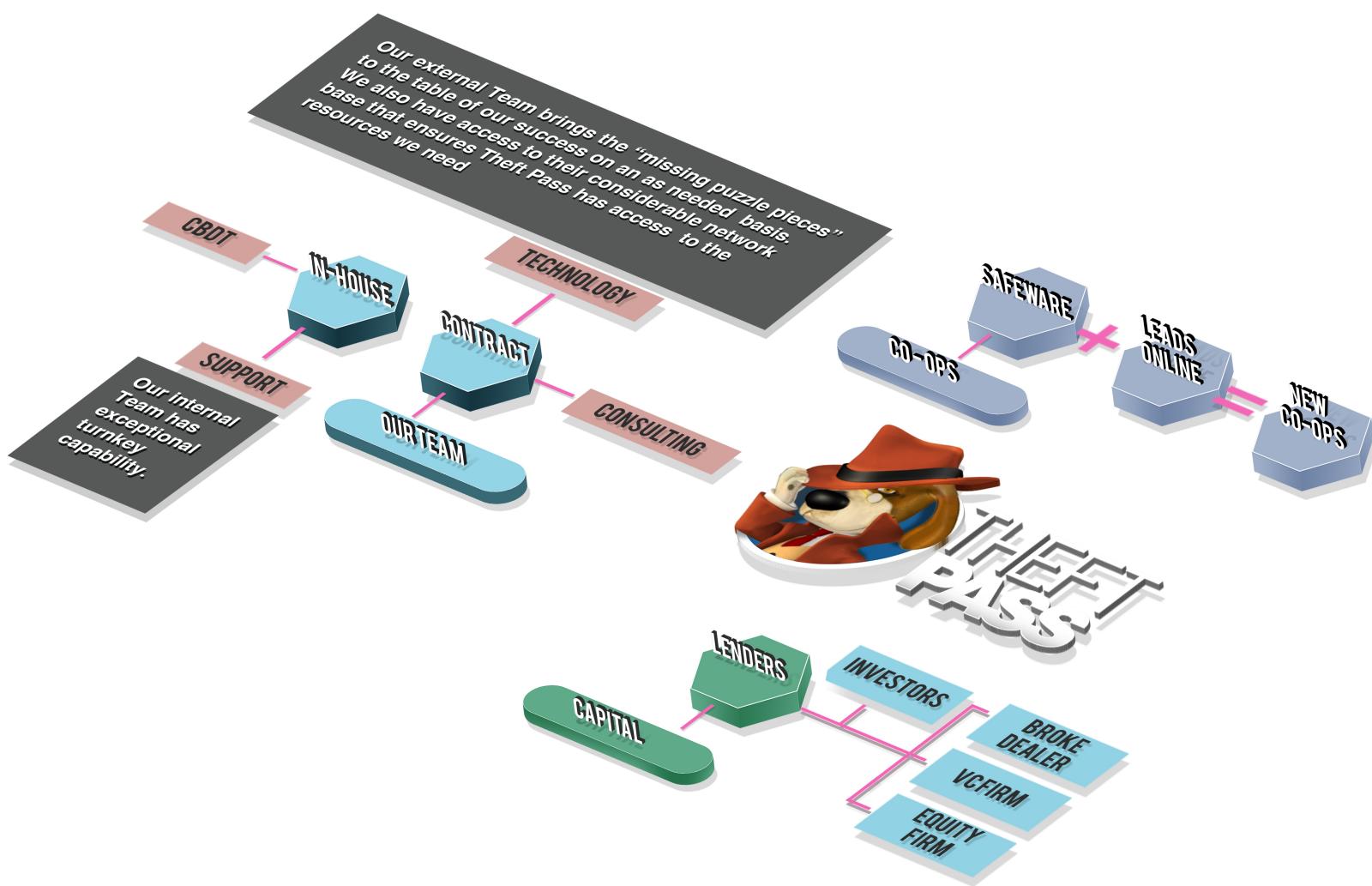


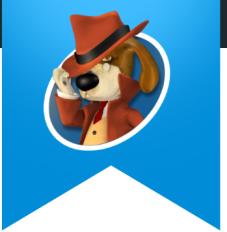
Our Organizational Model

At this stage of our development TheftPass has three primary operational elements;

1. **Our Team:** The TheftPass Team is small and growing and is made up of in-house personnel and contract employees and freelance service providers
2. **Co-Op's:** TheftPass is developing mutually beneficial cooperatives with other entities that will assist us in the global launch of our application and online platform.
3. **Capital:** TheftPass has an immediate need for capital and as a result we realize that to secure the capitalization we need will require flexibility and interaction with a diversity of financial resources from which to secure the capital we need.

The model below is a visual representation of where we are today and this model will become more elaborate as we evolve TheftPass's operations.





Industry Overview

The “industry” represented by TheftPass is not confined to one specific sector however we believe that the most accurate description that TheftPass falls into would be Consumer Protection.

The links provided below are intended to provide you with real-time information from resources outside of TheftPass that substantiate the “demand” for the products and services we offer.

CCS insight making sense of the connected world

You are here: Home / Press / Company News / Mobile Phone Sales Will Hit 1.86 Billion in 2013 as Strong Smartphone Growth Continues

Mobile Phone Sales Will Hit 1.86 Billion in 2013 as Strong Smartphone Growth Continues

CCS Insight expects 983 million smartphones to be sold in 2013, accounting for over half of the total mobile phone market

Analysts predict that by 2017 more mobile devices will be in use than people on the planet

Recent Announcements

- > [Global Tablet Sales Stutter in 2014 After Extraordinary Period of Growth](#)
- > [Slowdown Hits UK Smartphone and Tablet Sales, Tough Competition Looms](#)
- > [4G Becomes the Fastest Adopted Mobile Technology Ever](#)
- > [UK Tablet Market Will Slump in 2014](#)
- > [Global Tablet Market Will Slow in 2014 and 2015](#)

CCS Insight:

<http://www.ccsinsight.com/press/company-news/1655-mobile-phone-sales-will-hit-186-billion-in-2013-as-strong-smartphone-growth-continues>



The mobiThinking compendium of mobile statistics and research

The stats: all the stats and nothing but the stats

In the past three years, we have gone from a smattering of mobile statistics to an abundance of useful information. But there's still a long way to go, there are still huge gaps in our knowledge, some countries enjoy a proliferation of data sources, while others have little or none, and the quality of statistics varies incredibly. As telecoms regulators and industry associations start to collect and share meaningful data, things will only get better.

An unfortunate trend that has been recurring in the past year is a tendency to highlight dubious quality (often when better data is available), and/or widespread misunderstanding, misreporting and failure to qualify figures they have cherry-picked. This isn't just misleading and confusing, it's damaging. If brands are persuaded by hype to divert funds into niche, ill-thought-through mobile projects and then get burnt, the whole mobile business suffers.

mobiThinking:
<http://mobithinking.com/mobile-marketing-tools/latest-mobile-stats>

Gartner Numbers Show Android Holds 82% of Worldwide Smartphone Market

Smartphone sales globally accounted for 55% of all mobile phone sales in Q3

Research firm Gartner has published its latest report outlining the global mobile phone industry for Q3 2013. The report shows that smartphone sales accounted for 55% of the total mobile phone market globally in Q3, the highest ever on record. Overall, 455.6 million mobile phones were sold in Q3 for an increase of 5.7% compared to Q3 of 2012. The 55% of overall mobile phone sales that smartphones have achieved is the segments highest market share to date.

Related Articles

Apple Announces \$99 iPhone 5C, iPhone 5S with 64-bit A7 Processor and "Touch ID"

Latest Headlines

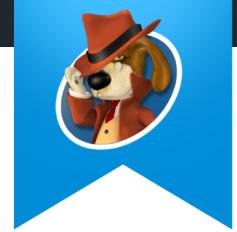
Microsoft Rolls Out Budget Lumia 530 to Replace Hugely Successful Lumia 520

Apple Posts Record Fiscal Q3 Profit of \$7.7B, Sells 35.2M iPhones

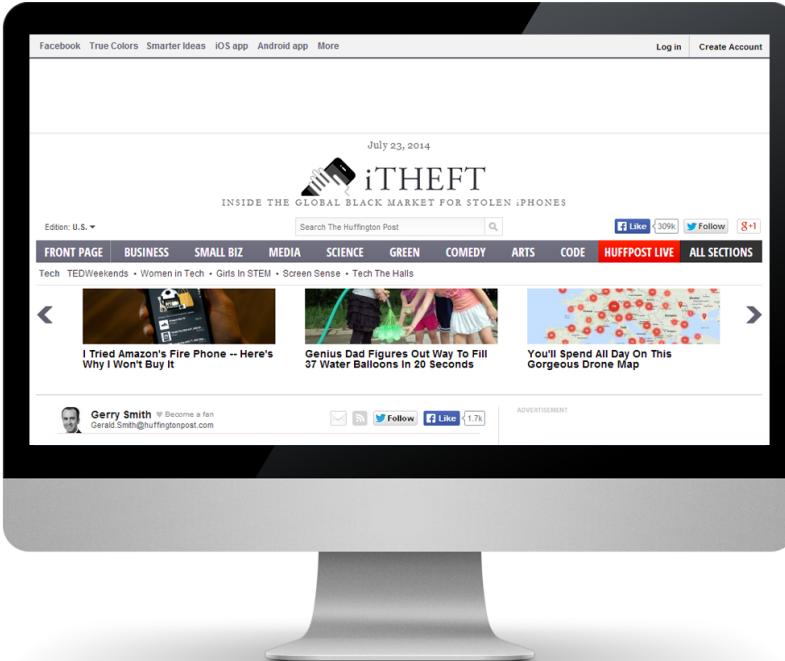
China Note: Mobile Use Surpasses PC in China for First Time

WSJ: Up to 80 Million iPhone 6 Smartphones to be

Daily Tech: <http://www.dailytech.com/Gartner+Numbers+Show+Android+Holds+82+of+Worldwide+Smartphone+Market/article33748.htm>



Mashable:
<http://mashable.com/2013/10/03/mobile-phones-2017/>

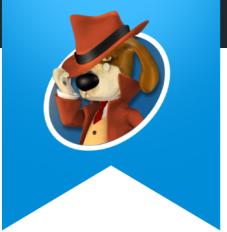


Huffington Post:
http://www.huffingtonpost.com/2013/07/13/smartphone-black-market_n_3510341.html



This information is readily available online with a simple Google search. TheftPass will be the easy solution to the global demand for mobile device protection, recovery and security solutions and the TheftPass Certificate will be the flagship standard for ensuring the mobile device is not stolen. When you complete just a small part of your own research and due-diligence three things will stand-out;

1. The demand for the products and services being offered by TheftPass is high.
2. The need for an industry standard like TheftPass is needed.
3. The availability of TheftPass will result in Consumer utilization that will grow.



Our Technology & IP

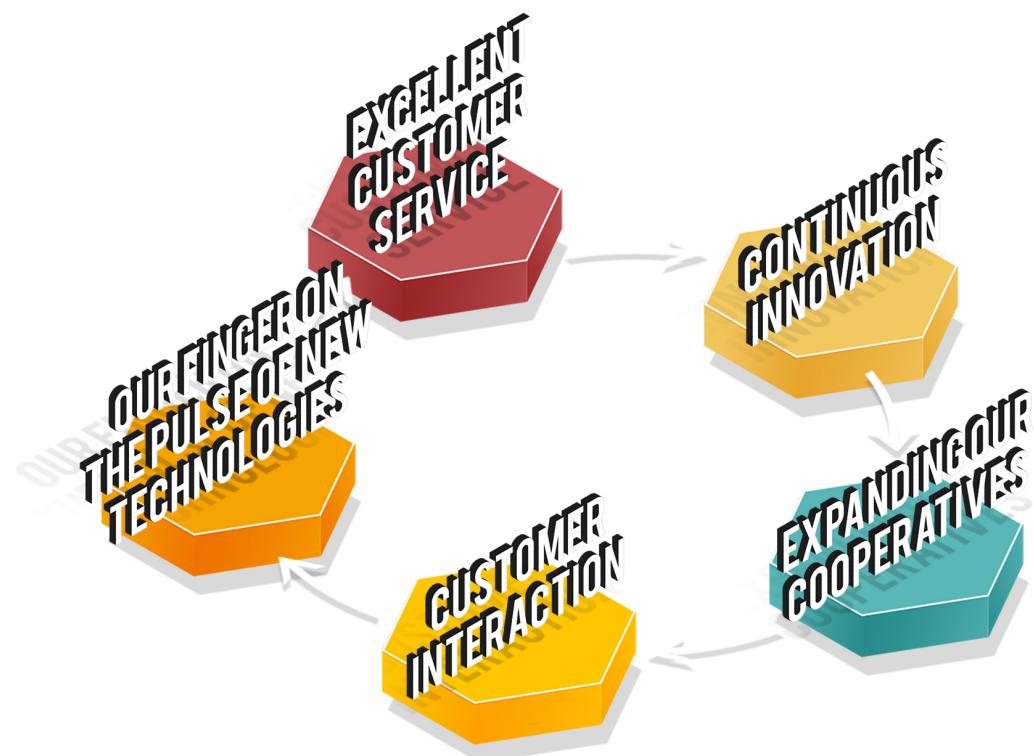
The model below represents the three key elements to TheftPass's technology and intellectual property. This presentation is not designed to fully disclose our IP (intellectual property) however our products and services are impressive, unique and user friendly. In addition to the visual representation within the model below TheftPass has invested heavily into state-of-the-art technology that has been custom configured to appeal to a global Consumer base.

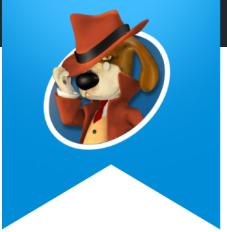




The Evolution of Our IP

Through **Continuous Innovation** TheftPass will deliver enhanced products and services through the evolution of our current offers. By **Expanding Our Cooperatives** TheftPass will gain insight into a vast diversity of collective development opportunities that will exist through those with whom we cooperate. TheftPass will also encourage feedback through **Customer Interaction** that will enable our Team to develop new products and services as we grow. TheftPass will keep **Our Finger on the Pulse of new Technologies** so that we can evolve our current products and services as well as develop and launch new ones efficiently and quickly. While **Excellent Customer Service** may at first not seem to have an impact on the evolution of TheftPass's IP (intellectual property) we believe that it does. In order to be a globally recognized brand that results in Customers using our products and services our customer service has to be excellent at all times and it will be.

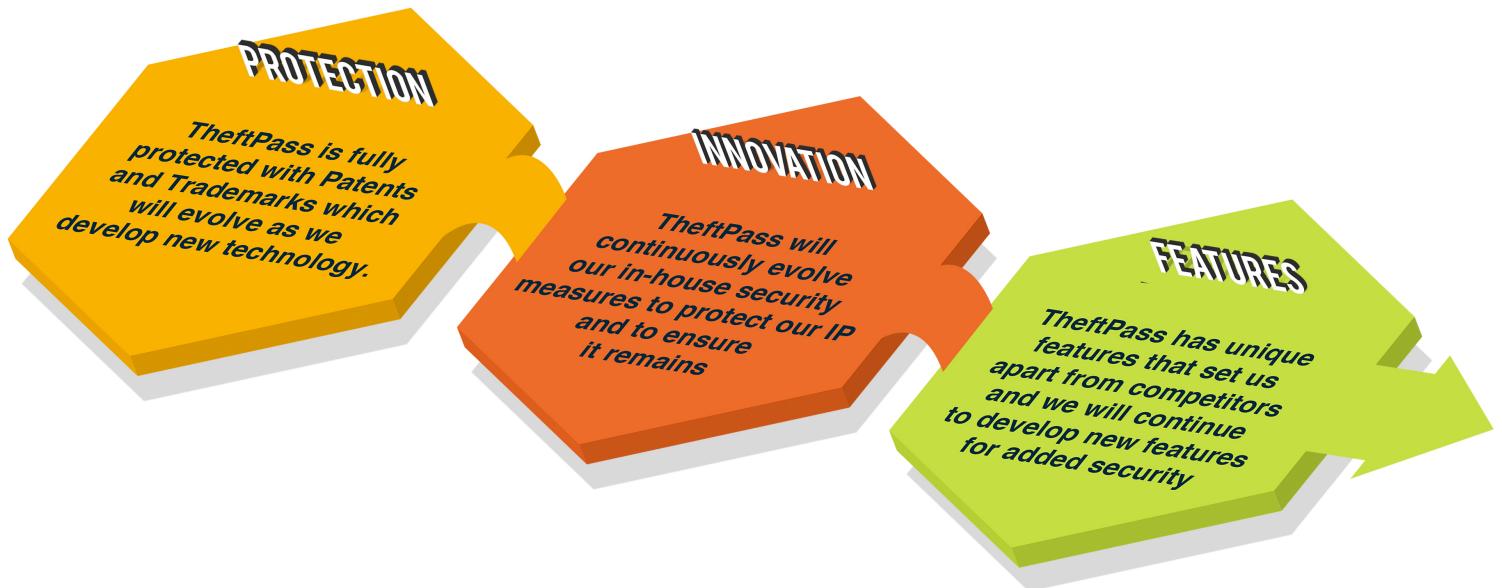




Securing Our IP

The model below represents a “generalized” overview of the primary elements to securing our IP (intellectual property). While we at TheftPass are not disclosing the intimate details of how we plan to secure our IP plans are in place to provide multiple layers of protection. For our Customers, our Cooperatives and anyone directly or indirectly involved with TheftPass we have spent considerable time and financial resources to “Secure Our IP.”

TheftPass will selectively disclose additional details upon request.





Our Primary Focus

TheftPass is our primary focus! The GoMax App, the TheftPass Marketplace Portal and the wide range of derivative products and services are all secondary. Our #1 priority is to provide a service which protects Consumers while creating and then making available corresponding products and services that empowers our Customers.

TheftPass is a very economical service that is easy to access and utilize online that furthermore saves our Customers time, money and even possible legal issues that may stem from purchasing a stolen mobile device. TheftPass is the only resource for checking to see if a used mobile device is clean and ready for reactivation. Millions of used mobile devices were stolen in the USA last year and a significant majority of those mobile devices were resold online to Buyers who unknowingly purchased stolen property. These Consumers ended up with an expensive paperweight because the device they purchased could not be reactivated.

TheftPass will have a major impact on reducing the risk to the Consumer and this form of consumer protection is past due.

CO-OP'S

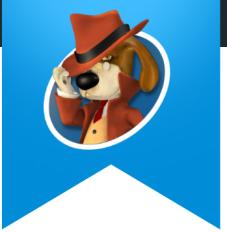
TheftPass will build Cooperatives with Industry Leaders and use the data to benefit our Customers

TheftPass's #1 priority is providing a service that protects consumers from a growing global problem

CONSUMER PROTECTION

CONVERT DATA

TheftPass will use the data we have access to and / or that we buy to become the industry standard



Our Products and Services

The TheftPass Mobile Device Data Check and Certification is a standalone product however through our **GoMax App** will provide subscription based services for a range of fees that our Customers can use as needed and opt-out at anytime.

The **TheftPass Marketplace Portal** is a platform that will be used to generate direct and indirect revenue for our company and several new products and services are being developed now. TheftPass will continue to develop **New Products and Services** as the business evolves. Go to www.TheftPass.com to learn more about our products and services and please take the time to watch our short and informative videos on our YouTube Channel – simply type TheftPass into the YouTube search field.

Registration of Devices is Free: Anyone can register their devices for free at www.TheftPass.com for any type of mobile phone or device. TheftPass will generate revenue through its subscription based services, the additional products and services we sell, the use of our online TheftPass Marketplace Portal and through the data we collect and store from our Customers.



NEW PRODUCTS & SERVICES

TheftPass is developing new products and services that will increase our revenue and provide value to our Customers. The TheftPass Store is coming soon!



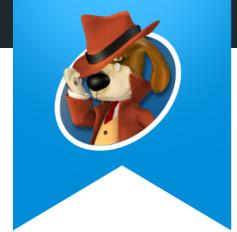
GOMAX APP

TheftPass offers free device registration and a range of subscription options through our GoMax App available for download from TheftPass.com and the Android Store.



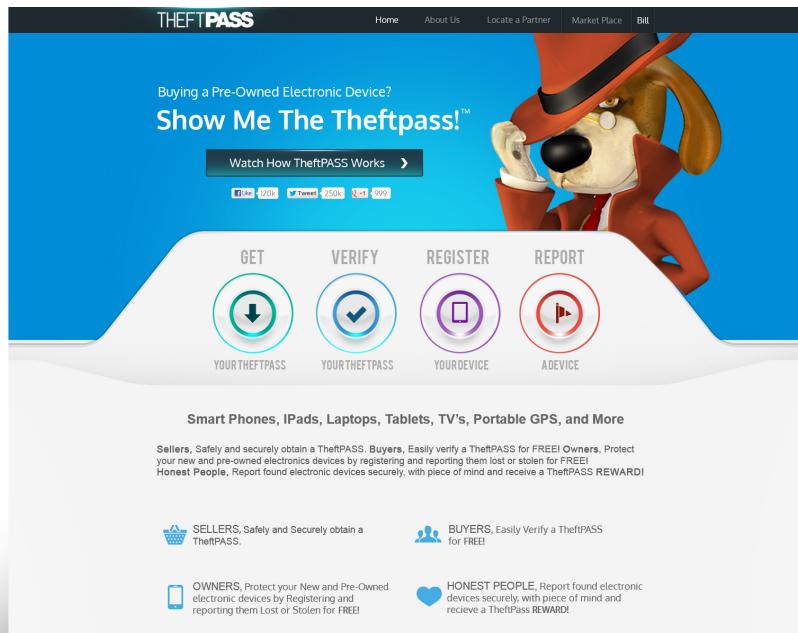
THEFTPASS MARKETPLACE

The TheftPass Marketplace Portal is an online social media and engagement platform that provides our Customers and other users unique services.

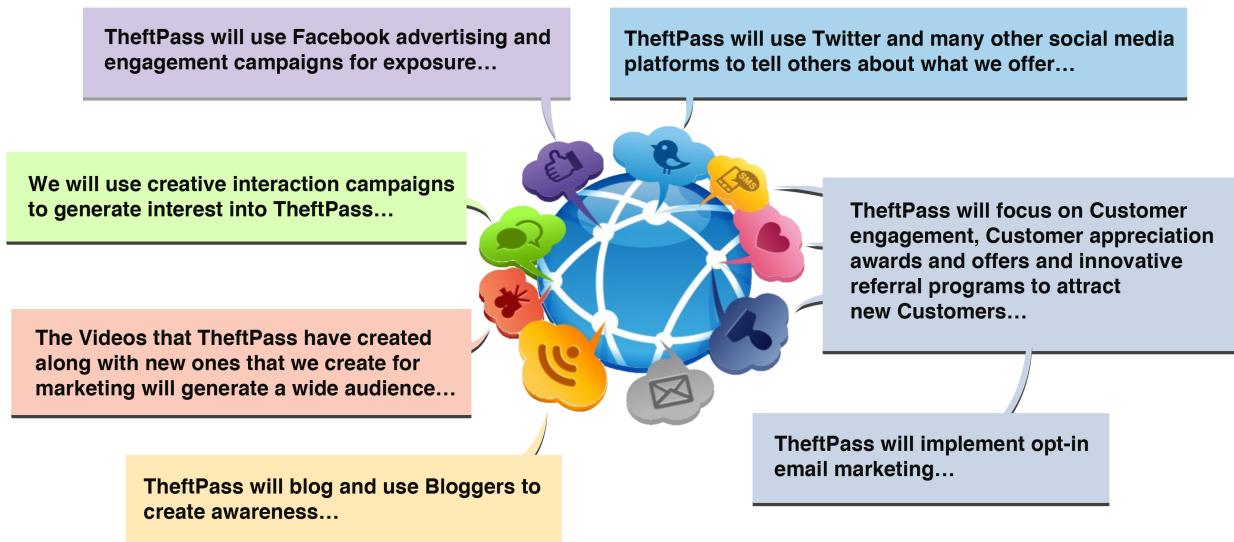


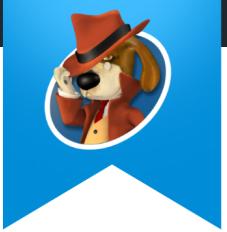
Our Online Presence

TheftPass's primary online access point is our website www.TheftPass.com. Through our website you can reach our online social media and engagement portal.



TheftPass also has an impressive social media presence on Facebook, Twitter, Google Plus, YouTube and other platforms which will be used to generate exposure and easy access to what we offer.





Our Team

Below are snapshots of the TheftPass Team led by CEO John-David Enright. As TheftPass grows so too will our Team. Our "People" make TheftPass what it is and we are selective in bringing new Team members aboard who have the drive, passion and dedication necessary to help ensure our success.



JOHN DAVID ENRIGHT
President and CEO

A highly successful Industry Executive with more than 20 years of multinational business experience.



Jean Patrick Acloque
Chief Technology Officer



Ivette Enright
Head of Product Marketing



Harvey Lanot
Lead Designer



Chase Call
SEO Project Manager



Adam Figgat
SEO Specialist



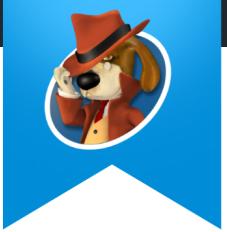
Partha Dasgupta
Project Manager



Debijit Duta
Lead Application Development



Cory Christiansen
Lead Council

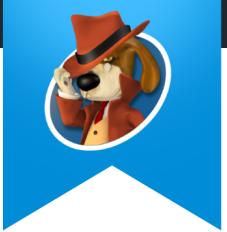


Outsourcing

As outlined in our Organizational Model on page 2 of this presentation TheftPass does and will continue to outsource for needed services that are too time consuming for our Team to fulfill and/or that may require special expertise. The model below is a visual representation of the three primary areas where TheftPass will outsource to.

Outsourcing is an option to save time and money so that TheftPass can benefit from a Team of minds within our close network.





Cooperatives

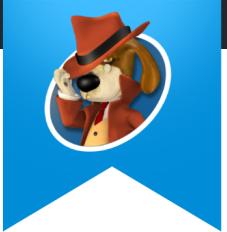
TheftPass has developed two primary cooperatives;

1. Safeware.com
2. Leadsonline.com

...and is in the process of securing new cooperatives that will be mutually beneficial for those with whom TheftPass associates with. As TheftPass adds new "Cooperatives" to the fold others will be more likely to join. By building cooperative relationships with other businesses TheftPass accomplishes the following:

- Streamlined access to new potential Customers...
- Reputation enhancement helping TheftPass reach flagship provider status quicker...
- Easy access to existing supply chains already developed by our Cooperatives...
- User participation based on brand recognition...
- Cross promotional campaigns to enhance awareness...





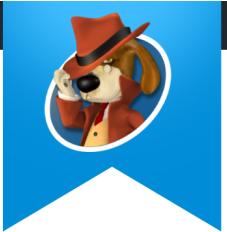
Our Customers

The good news is that TheftPass has unlimited demographic and geographic appeal whereas our potential Customers are anyone and everyone who owns or will purchase a new or Pre-Owned Mobile Device. That being said the model below visually represents what TheftPass feels to be our initial niche market and as you can see it is very extensive. Past the initial titles are layers of individuals and businesses who will find TheftPass to be a reliable resource for utilization.

The domestic market is huge for TheftPass within the United States alone and the global market is enormous. In 2013, six (6) mobile devices were reported lost or stolen every minute in the United States and two (2) were reported lost or stolen every second globally. With the increased use of mobile devices and the growing infrastructure of developing countries these numbers are likely to continue rising. See the report at this link;

<http://www.sfweekly.com/2014-04-23/news/smartphone-theft-apple-at-t-iphone/full/>





SWOT Analysis

S: Strengths

W: Weaknesses

O: Opportunities

T: Threats

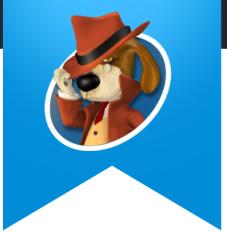
Strengths: Consumer demand for the products and services TheftPass has developed is rapidly emerging. TheftPass is positioned at the forefront of an exploding market. The ease of use of our Consumer Protection products and services will ensure Customers use them and realize the full value they provide.

Weaknesses: TheftPass is a start-up and as a result there are many hurdles to overcome, all of which we have and will continue to meet head-on. Our need of capital requires us to secure the capital which will be used to enhance our commercial launch, expand our business development efforts and then aggressively promote our products and services to the masses. Our small Team, although efficient and talented, requires TheftPass to outsource more things initially.

Opportunities: TheftPass has the unique ability to capture a large market share because we are the first technology to market that delivers the quality of usability that our tools provide. This will allow TheftPass to become a flagship provider whose brand will be recognized globally in a relatively short period of time.

Threats: TheftPass acknowledges the threats of our inability to raise significant capital, the entry of "Industry Leaders" into the marketplace with their own technology and the possibility of new Legislation that requires us to make drastic changes to our platform and/or to the products and services we offer. TheftPass is currently pursuing the introduction of new legislation that will have a positive impact on our business.





Competition Analysis and or Barriers to Success

After in-depth research and due-diligence by TheftPass we have determined that the “competition factor” is not an immediate threat and we have structured our business to be both acquisition and merger friendly in the event that such an offer arises. There are four major exceptions to our analysis that TheftPass wishes to be transparent about.

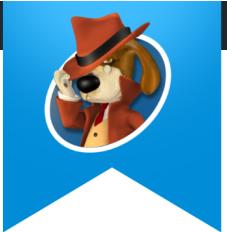
Recipero (Through its wholly Owned subsidiary CheckMend.com) in the UK has a basic model which runs parallel to TheftPass.com. That said, it has little to no presence outside the UK, it only provides IMEI checks for a fee, it does not have external device registration streams/tools like the GoMAX Mobile Application or the TheftPass Market Place Portal, and to our knowledge it does not have Exclusive Agreements with Aftermarket Insurance Cooperatives.

Carriers like AT&T, Sprint and Verizon could choose not to join our Cooperative model.

Major companies like Apple and Google Although this is not currently in their business model they do however have the resources and teams to develop and launch technology quickly and therefore are deemed by TheftPass as potential competitors.

Other Tech Start-ups who may enter the marketplace are considered the “wild card” to our competition analysis because most are unknown until they launch and there is no exclusivity to recruiting top talent to build successful platforms like TheftPass. However, we are confident that since what we have developed was such a major undertaking that few companies, if any, are presently positioned as well as TheftPass or have the full spectrum of products to offer our Customers.



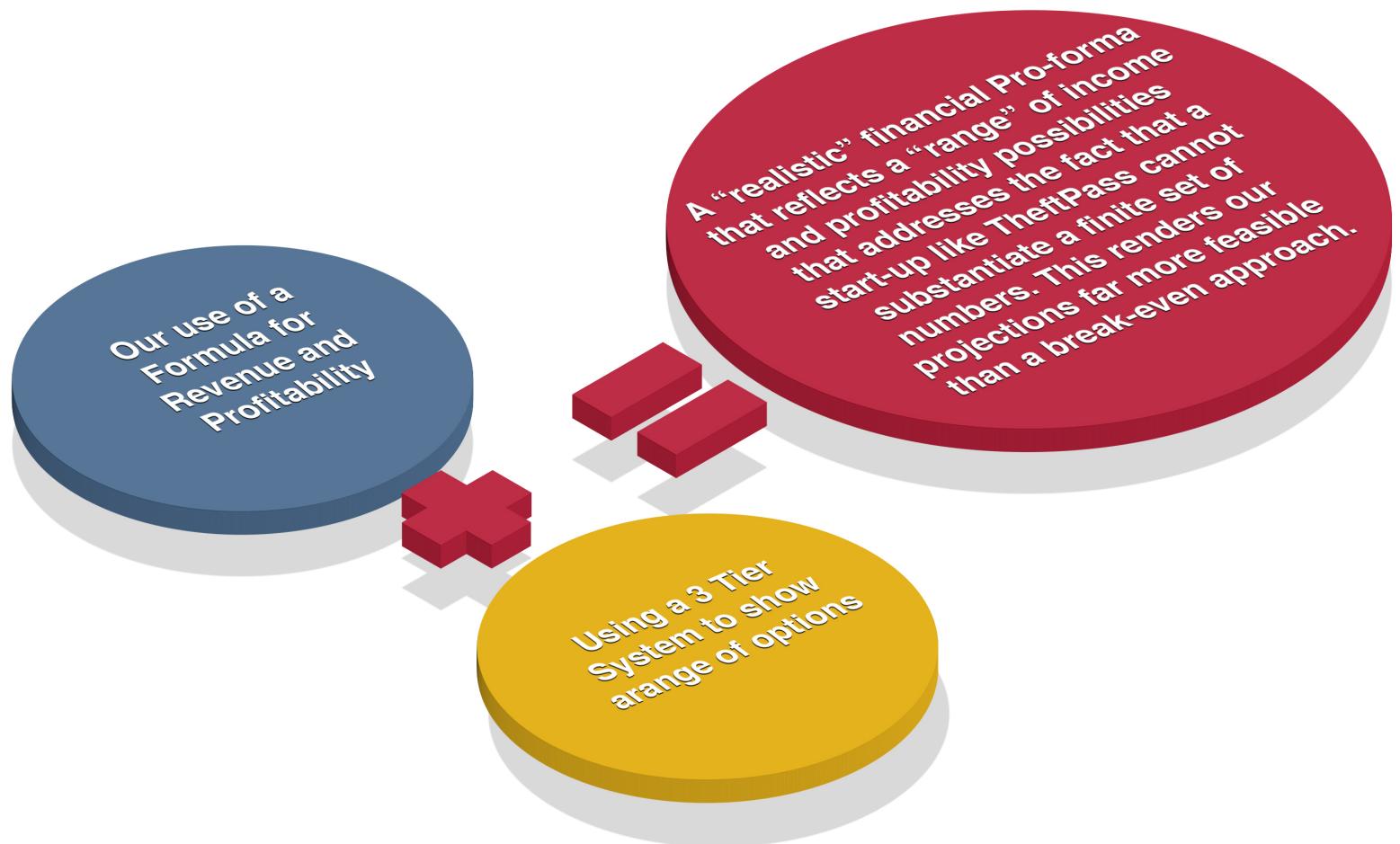


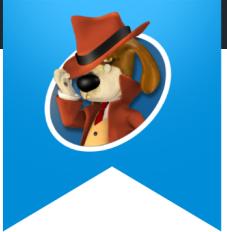
Financial Assumptions

The model below visually outlines the basis of our financial projections whereas TheftPass has chosen to take a “unique” yet valid approach to providing a “range of possibilities” since a finite set of figures could not be substantiated by a start-up offering newly developed products and services for an emerging market.

Formula + 3 Tier System = A “Range” of Possibilities

We will be happy to elaborate on the “logic” used to create these figures featured on the following page titled “3 Year Pro-forma” at anytime.





3 Year Pro-forma

Within the first 12 months of launch TheftPass expects for each Customer to represent \$50.00 USD in revenue. TheftPass realistically expects to attract 100,000 new Customers.

Description	100.00%	80.00%	70.00%	60.00%
Totals	\$5,000,000.00	\$4,000,000.00	\$3,500,000.00	\$3,000,000.00

Between 13 and 24 months after launch TheftPass expects for each “new” Customer to represent \$75.00 USD in revenue with 100,000 new Customers expected while experiencing a 20% reduction in “existing Customers” at the \$50.00 USD revenue base.

Description	100.00%	80.00%	70.00%	60.00%
\$75 per Customer	\$7,500,000.00	\$6,000,000.00	\$5,250,000.00	\$4,500,000.00
\$50 per Customer	\$4,000,000.00	\$3,200,000.00	\$2,800,000.00	\$2,400,000.00
Totals	\$11,500,000.00	\$9,200,000.00	\$8,050,000.00	\$6,900,000.00

Between 24 and 36 months after launch TheftPass expects for each “new” Customer to represent \$100.00 USD in revenue with 150,000 new Customer. TheftPass expects a 20% reduction in “existing Customers” at the \$75.00 USD revenue base and an additional 10% reduction in “existing Customers” at the \$50.00 USD revenue base.

Description	100.00%	80.00%	70.00%	60.00%
\$100 per Customer	\$15,000,000.00	\$12,000,000.00	\$10,500,000.00	\$9,000,000.00
\$75 per Customer	\$6,000,000.00	\$4,800,000.00	\$4,200,000.00	\$3,600,000.00
\$50 per Customer	\$3,500,000.00	\$2,800,000.00	\$2,450,000.00	\$2,100,000.00
Totals	\$24,500,000.00	\$19,600,000.00	\$17,150,000.00	\$14,700,000.00

TheftPass is “realistic” in its assumptions and this is substantiated by the fact that we show a “reduction” in the number of Customers who are using our products and/or services at the previous revenue base points. There is an ebb and flow to new Customers using TheftPass and old Customer falling off and that is represented in the figures above.



Expense Model

TheftPass expects to “maintain a firm % for expenditures” throughout the first 3 years of operations in order to control profitability.

Expense Category	First 12 Months	@ 24 Months	@36 Months
Operational	60.00%	50.00%	40.00%
Capitalization	10.00%	10.00%	10.00%
Marketing	15.00%	20.00%	25.00%
Totals @ 100%	\$4,250,000.00	\$9,200,000.00	\$18,375,000.00
Totals @ 80%	\$3,400,000.00	\$7,360,000.00	\$14,700,000.00
Totals @ 70%	\$2,975,000.00	\$6,440,000.00	\$12,862,500.00
Totals @ 60%	\$2,550,000.00	\$5,520,000.00	\$11,025,000.00

The table above only shows what the projected total “expenses” for TheftPass are at each “tier” of gross revenue outlined in the 3 Year Pro-forma on the previous page.

First 12 Months: 85% expenses with 15% pre-tax, post expenditure profitability.

@ 24 Months: 80% expenses with 20% pre-tax, post expenditure profitability.

@ 36 Months: 75% expenses with 25% pre-tax, post expenditure profitability.



Profitability Forecast

Using the figures represented on the previous two pages the projected profitability for TheftPass is shown annually below.

First 12 Months

Description	100.00%	80.00%	70.00%	60.00%
Project Revenue	\$5,000,000.00	\$4,000,000.00	\$3,500,000.00	\$3,000,000.00
Expenses	\$4,250,000.00	\$3,400,000.00	\$2,975,000.00	\$2,550,000.00
Profitability	\$750,000.00	\$600,000.00	\$525,000.00	\$450,000.00

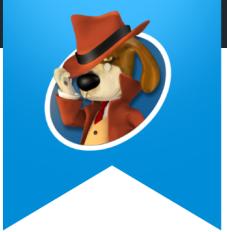
@ 24 Months

Description	100.00%	80.00%	70.00%	60.00%
Project Revenue	\$11,500,000.00	\$9,200,000.00	\$8,050,000.00	\$6,900,000.00
Expenses	\$9,200,000.00	\$7,360,000.00	\$6,440,000.00	\$5,520,000.00
Profitability	\$2,300,000.00	\$1,840,000.00	\$1,610,000.00	\$1,380,000.00

@36 Months

Description	100.00%	80.00%	70.00%	60.00%
Project Revenue	\$24,500,000.00	\$19,600,000.00	\$17,150,000.00	\$14,700,000.00
Expenses	\$18,375,000.00	\$14,700,000.00	\$12,862,500.00	\$11,025,000.00
Profitability	\$6,125,000.00	\$4,900,000.00	\$4,287,500.00	\$3,675,000.00

Profitability: The profitability forecast shown above is pre-tax (i.e. before you TheftPass pays applicable taxes) and post expenditure (i.e. after TheftPass pays all its expenses).



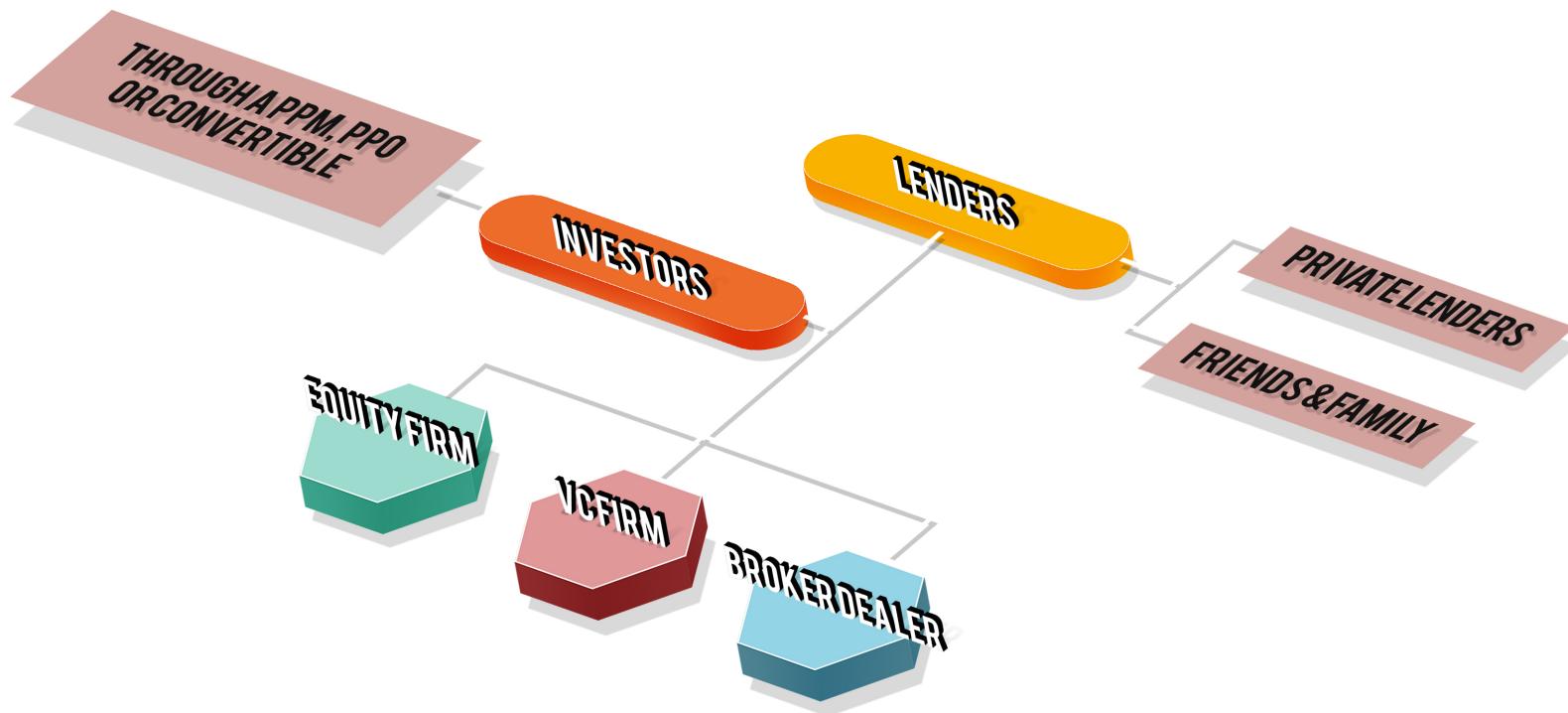
Capitalization Model

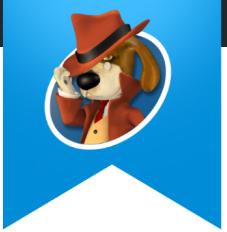
The model below is a visual representation of options TheftPass believes to be available.

To date: TheftPass has been funded by the CEO, John-David Enright and through Friends and Family. TheftPass is exploring private loans right now.

Investors: TheftPass can file a PPM (private placement memorandum), a PPO (private placement offering) or register a Convertible Note to raise capital from individual Investors. TheftPass can also employ a Broker Dealer to assist with the capital raise.

Equity or VC Firm: TheftPass can work with a private equity firm or a venture capital firm to raise the money needed.





Liability & Risk

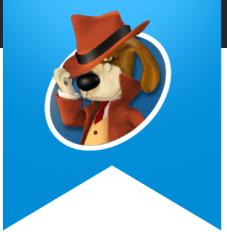
TheftPass has chosen to adhere to a high standard of transparency and as a result the following aspects of disclosure should be considered before anyone chooses to do business with and/or provide any type of credit, capital or investment to us. Additional aspects of disclosure may apply without being formally published. Please contact John- David Enright for more information.

Our SWOT Analysis: Please read the SWOT analysis provided in this presentation as it outlines additional aspects of liability and risk that should be considered.

Our Start-up Status: In addition to the aforementioned information, TheftPass is a start-up in pre-launch phase right now and has not proven its capacity to capture significant market share despite the logic presented relative to there being a significant demand for the products and services we offer.

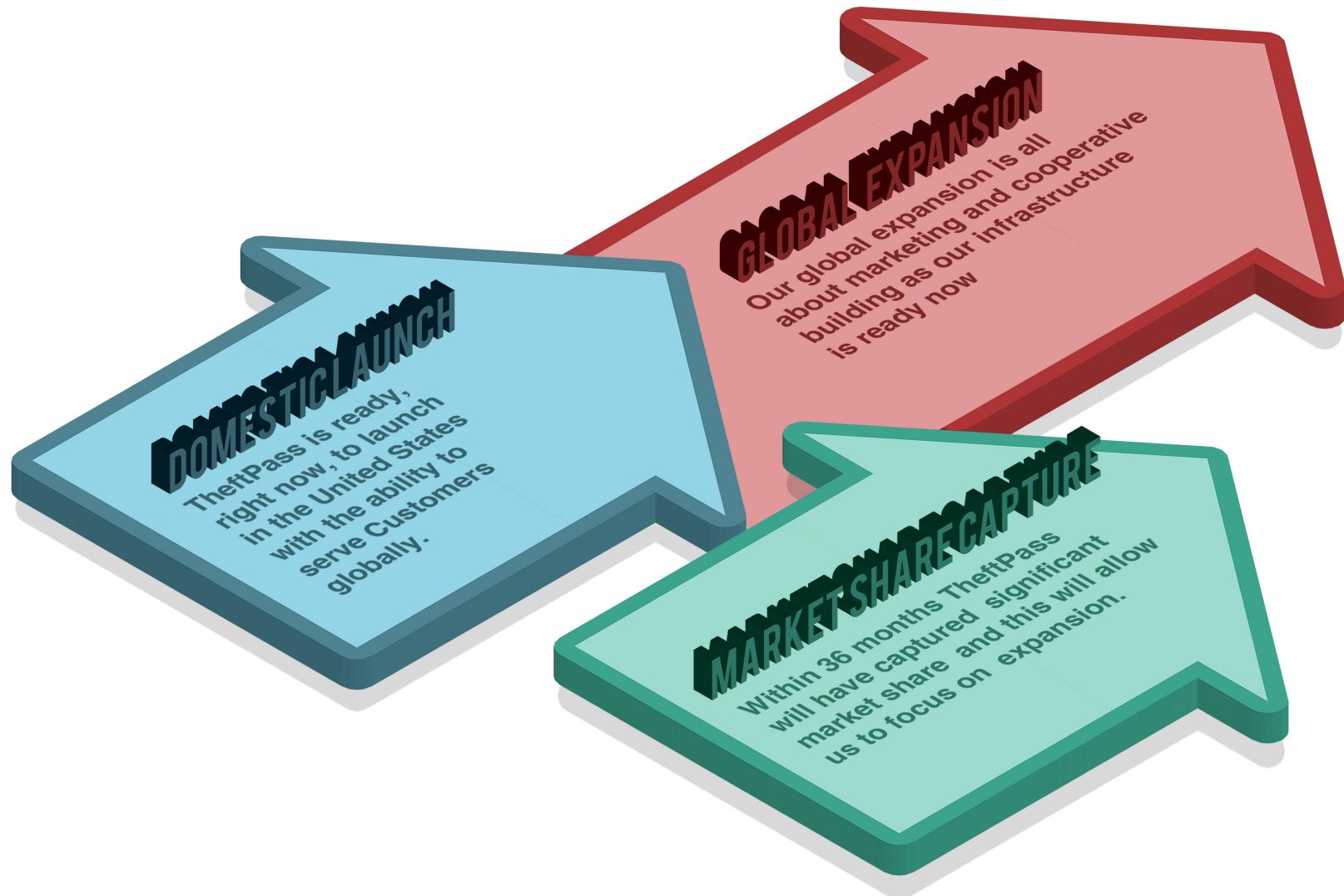
Our Financial Projections: The formula being used within the 4 pages of this presentation dedicated to providing feasible financial projections is not “standard” and was specifically created to show a range of possibilities. There is no way for TheftPass to substantiate these claims however our intention is to work aggressively to exceed the representations being made. Since an individual Customer “potentially represents” multiple revenue streams, to avoid complexity, TheftPass created a unique formula to encompass a base for revenue generated from each individual Customer. We then made “assumptions” as to the number of Customers that would be gained and lost over a 3 year period. These figures are based on “best guess” assumptions and have no actual basis in proven fact. There are no known existing companies to cross reference however TheftPass does reference CarFax in other materials.





Where TheftPass is Headed

The model below outlines visually TheftPass's three step game-plan and we are confident that our Team has the capabilities to make this happen in a short period of time. As we capture more and more market share as well as develop and introduce new products and services TheftPass will be positioned perfectly as the industry standard. Additionally TheftPass has created an acquisition and merger friendly infrastructure so that we can maintain a leadership role while ensuring everyone involved directly or indirectly with TheftPass benefits.





Our Built-in Flexibility

TheftPass's flexibility starts and ends with our "Team" and is cyclical in nature. By avoiding "set into stone" actions, promises or platform structuring TheftPass retains the nimble flexibility necessary to success in a technology driven industry. The model below represents visually how simple our approach is and the core design. In many cases "less is more" and to elaborate further is not necessary at this time.





Our Disclosure:

Please read and follow the applicable indications below.

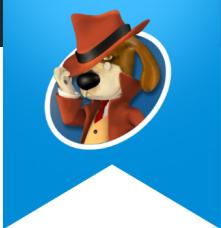
Non-disclosure Agreement: Accompanying this “Confidential Business Synopsis” is a formal non-disclosure agreement that TheftPass may ask you to fill out, sign, date and return. Please extend us the professional courtesy of doing this promptly when requested.

For Investors: The “capitalization” structure(s) chosen by TheftPass to raise capital from individual Investor(s) or Group(s) may require TheftPass or those representing us to adhere to state and federal level guidelines and/or regulatory compliance. This may potentially result in a “pre-screening” process that we ask you to voluntarily undergo in the event it is necessary.

Research and Due-diligence: There are multiple “types” of research and due-diligence that has been completed by TheftPass and/or that is underway and ongoing relative to all aspects of our business. As a result information is subject to change without notice and/or may require TheftPass to make directional, operational and/or product/service delivery changes, again without notice. Additionally other outside agencies, entities and/ or individuals may, at any time without notice, conduct their own independent research and due-diligence on TheftPass as a business, on individual Team members working for or with TheftPass in any capacity and on Lender(s), Investor(s) and/or financial entities.

Adherence to all Applicable Laws: TheftPass, its Team members, Lender(s), Investor(s), Contractor(s), Cooperative(s) and any other individual or entity are “required” to adhere to all applicable state, federal and international law(s) that govern our business and the business interactions being conducted by TheftPass. Violation of this require will result in immediate disassociation and possible legal action.





Consumer Protection

TheftPass is a powerful consumer protection tool that, when launched, will provide a service that Consumers will find useful, user friendly and both easy and economical to utilize anywhere in the world. Our technology is unlike anything else available online today and TheftPass will quickly become the flagship the consumer protection industry needs relative to used mobile devices.

TheftPass's ability to form mutually beneficial cooperatives with industry leaders like Safeware and LeadsOnline, who are granting us exclusive access to their consumer data for the purpose of protecting their Customers and anyone else willing to use the TheftPass service, is unprecedented!

Anyone using TheftPass can immediately check to see if a used mobile device they are considering buying is clean and ready for reactivation. The other products and services offered by TheftPass only enhance the "User Experience" by empowering them with tools that give them that added peace of mind. Thousands of people daily on a domestic and international scale are being "taken by criminals" who have either stolen the mobile devices they are reselling or who are in cooperative with those criminals who do.

TheftPass is a real-time solution for consumer protection globally!





Conclusion

TheftPass would like to thank you for your review of this "Confidential Business Synopsis" and for your continued interest. We welcome your feedback and ask that you formally acknowledge that we have "intentionally" left out the intimate details of our IP (intellectual property) as it is something that we are not prepared to disclose at this time.

Additionally, regardless of you being on a non-disclosure agreement with us or not, we formally ask that you adhere to our request for confidentiality.

This presentation is not a "solicitation" for investment capital and in no way promises to deliver or allocate any form of securities. That being said when TheftPass initiates one or more "strategies" to raise capital the necessary documentation will accompany this presentation and/or a revised version of this presentation.

Finally this presentation was designed to provide accurate information while avoiding the act of "over-selling" TheftPass. We are seeking to associate with and do business with those who arrive at their own conclusions that TheftPass has the enormous potential we believe it does.





TheftPass.com Inc. 9056 Quail Tree Ct. Elk Grove, CA. 95624